

KOHINOOR INDUSTRIES LIMITED

**1st QUARTER REPORT
(Un-Audited)
30-09-2025**

BOARD OF DIRECTORS

Mr. M. Naseem Saigol	Chairman
Mr. M. Zeid Yousuf Saigol	Chief Executive Officer
Mr. Muhammad Murad Saigol	
Mr. Muhammad Omer Farooq	
Mrs. Sadaf Kashif	
Mr. Muhammad Athar Rafiq	
Sheikh Aftab Ahmad	

AUDIT COMMITTEE

Mrs. Sadaf Kashif	Chairperson/Member
Mr. Muhammad Murad Saigol	Member
Mr. Muhammad Omer Farooq	Member

HR & REMUNERATION COMMITTEE

Mrs. Sadaf Kashif	Chairperson/Member
Mr. M. Naseem Saigol	Member
Mr. M. Zeid Yousuf Saigol	Member

COMPANY SECRETARY

Mr. Muhammad Islam

CHIEF FINANCIAL OFFICER

Mr. Zahoor Ahmed

AUDITORS

M/s Rahman Sarfaraz Rahim Iqbal Rafiq & Co.
Chartered Accountants

REGISTRATION NUMBER

0000214

NTN

0452891-3

WEBSITE

www.kil.com.pk

BANKERS

Askari Bank Limited
Bank Alfalah Limited
Faysal Bank Limited
Habib Bank Limited
NIB Bank Limited
National Bank of Pakistan
Standard Chartered Bank (Pakistan) Limited
Allied Bank Limited

REGISTERED OFFICE

10-G, Mushtaq Ahmed Gurmani Road,
Gulberg-II, Lahore
Tel: 042-35920151-59 (Pabx) & 042-35920133 (Direct)
E-mail: shares@saigols.com

WORKS

Kohinoor Nagar, College Road,
Madina Town, Faisalabad.
Tel: 8540211-12 Fax: 8541444

SHARE REGISTRAR

M/s Corplink (Pvt.) Limited
Wings Arcade, 1-K, Commercial,
Model Town, Lahore
Tel: 35916714-19, 35839182 Fax: 35869037
E-mail: shares@corplink.com.pk

DIRECTOR'S REPORT

The Directors' of your company presented before you the report of the company for the 1st Quarter ended September 30, 2025.

During the period under review, the revenue of the company for the period is Rs. 21.488 million as compared to Rs. 21.441 million in the corresponding period last year. During the period the company earned profit Rs. 53.683 million as compare to profit of Rs. 16.348 million with an EPS of Rs. 1.77 in comparison to Rs. 0.54 in the corresponding period last year. The said increase is due to profit in investment of mutual fund and increase in investment value of associated company's shares.

FUTURE OUTLOOK

Due to vacation of renting space (278,892 sq. ft.) by major tenant M/s Beacon Impex (Pvt.) Limited from October 2025, the revenue of the company may be reduced in coming quarters. The Management is confident about new tenancy agreement with other tenants, Insha'Allah.

COMPOSITION OF BOARD

Composition of the Board of Directors is as under.

TOTAL NUMBER OF DIRECTORS	
Male	6
Female	1
COMPOSITION	
Independent Director/	Sheikh Aftab Ahmad
Female Director	Mrs. Sadaf Kashif
Non-Executive Directors	Mr. M. Naseem Saigol
	Mr. Muhammad Murad Saigol
	Mr. Muhammad Omer Farooq
	Mr. Muhammad Athar Rafiq
Executive Director	Mr. Muhammad Zeid Yousuf Saigol

COMMITTEE'S

Detail of Committee's of Board is as under.

AUDIT COMMITTEE

Mrs. Sadaf Kashif	Chairperson/Member
Mr. Muhammad Murad Saigol	Member
Mr. Muhammad Omer Farooq	Member

HR & REMUNERATION COMMITTEE

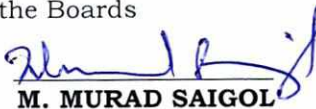
Mrs. Sadaf Kashif	Chairperson/Member
Mr. M. Naseem Saigol	Member
Mr. M. Zeid Yousuf Saigol	Member

We wish to thank to the shareholders for their support. We are pleased to record our appreciation of the services rendered by the employees of the company and hope that the same spirit of devotion will continue in future.

Lahore
October 29, 2025

For and on behalf of the Boards

M. ZEID YOUSUF SAIGOL
Chief Executive


M. MURAD SAIGOL
Director

KOHINOOR INDUSTRIES LIMITED

STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	Note	30-Sep-25 Rupees	30-Jun-25 Rupees
EQUITY AND LIABILITIES			
EQUITY			
<i>Authorized share capital</i>		400,000,000	400,000,000
Issued ordinary share capital		303,025,430	303,025,430
Share premium		187,394,755	187,394,755
Revaluation reserve		651,264,077	651,264,077
Accumulated losses		(334,736,144)	(388,419,162)
Loans from directors and other shareholders		353,682,503	353,682,503
TOTAL EQUITY		1,160,630,621	1,106,947,603
LIABILITIES			
NON-CURRENT LIABILITIES			
Employees retirement benefits		5,405,359	4,926,895
		5,405,359	4,926,895
CURRENT LIABILITIES			
Trade and other payables		36,262,212	39,712,264
Unclaimed dividend		2,184,329	2,190,252
Income tax payable		22,939,516	12,467,239
		61,386,057	54,369,755
TOTAL LIABILITIES		66,791,416	59,296,650
CONTINGENCIES AND COMMITMENTS			
	3		
TOTAL EQUITY AND LIABILITIES		1,227,422,037	1,166,244,253

The annexed notes form an integral part of these financial statements



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR INDUSTRIES LIMITED

STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	Note	30-Sep-25	30-Jun-25
		Rupees	Rupees
ASSETS			
NON-CURRENT ASSETS			
Property and equipment		4,153,568	4,334,435
Investment property		923,304,760	923,304,760
Long term investments		76,289,850	20,270,250
Long term deposits		166,376	166,376
Deferred taxation		1,228,276	1,228,276
		1,005,142,830	949,304,097
CURRENT ASSETS			
Lease rentals receivable		2,850,758	20,000
Advances and prepayments		5,800,924	5,830,358
Short term investments		158,203,271	164,817,932
Advance income tax / income tax refundable		35,272,619	28,585,490
Cash and bank balances		20,151,635	17,686,376
		222,279,207	216,940,156
TOTAL ASSETS		1,227,422,037	1,166,244,253

The annexed notes form an integral part of these financial statements



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR INDUSTRIES LIMITED

STATEMENT OF PROFIT OR LOSS FOR THE QUARTER PERIOD ENDED 30 SEPTEMBER 2025

	Note	30-Sep-25 Rupees	30-Jun-25 Rupees
Rental income		21,488,304	21,441,810
Other income		60,130,342	9,851,133
Operating expenses		(15,121,713)	(11,613,117)
Other expenses		(2,658,188)	(394,402)
		(17,779,901)	(12,007,519)
Operating profit		63,838,745	19,285,424
Finance costs		(2,470)	(805)
Share of profit/(loss) of associate		319,020	41,133
Profit before levies and income taxes		64,155,295	19,325,752
Provision for levies		-	-
Profit before income taxes		64,155,295	19,325,752
Provision for income taxes		(10,472,277)	(2,977,648)
Profit after income taxes		53,683,018	16,348,104
Basic earnings per share		1.77	0.54

The annexed notes form an integral part of these financial statements



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR INDUSTRIES LIMITED

STATEMENT OF COMPREHENSIVE INCOME FOR THE QUARTER PERIOD ENDED 30 SEPTEMBER 2025

	30-Sep-25	30-Sep-24
	Rupees	Rupees
Profit after income taxes	53,683,018	16,348,104
Other comprehensive income:		
<i>Items that will not be reclassified subsequently to profit or loss</i>		
Remeasurements of defined benefit obligations	-	-
Income tax relating to items that will not be reclassified	-	-
	-	-
<i>Items that may be reclassified subsequently to profit or loss</i>	-	-
Other comprehensive loss after income taxes	-	-
Total comprehensive income	53,683,018	16,348,104

The annexed notes form an integral part of these financial statements



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR INDUSTRIES LIMITED

STATEMENT OF CHANGES IN EQUITY

FOR THE QUARTER PERIOD ENDED 30 SEPTEMBER 2025

	Issued share capital	Share Premium	Revaluation reserve	Accumulated losses	Loans from directors and sponsors	Total equity
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees
As at 01 July 2025	303,025,430	187,394,755	651,264,077	(388,419,162)	353,682,503	1,106,947,603
Total comprehensive income						
Profit after income taxes	-	-	-	53,683,018	-	53,683,018
Other comprehensive loss after income tax	-	-	-	-	-	-
	-	-	-	53,683,018	-	53,683,018
As at 30 September 2025	303,025,430	187,394,755	651,264,077	(334,736,144)	353,682,503	1,160,630,621

The annexed notes form an integral part of these financial statements

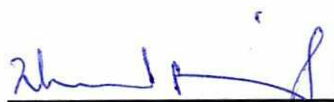

CHIEF EXECUTIVE OFFICER
DIRECTOR
CHIEF FINANCIAL OFFICER

KOHINOOR INDUSTRIES LIMITED
CASH FLOW STATEMENT
FOR THE QUARTER ENDED SEP 30, 2025

	Sep 30, 2025 Rupees	Sep 30, 2024 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations		
Profit before taxation	64,155,295	19,325,752
<i>Adjustments for non-cash and other items:</i>		
Depreciation	180,868	217,854
Gratuity Provision	478,464	424,540
Share of (profit) / loss from associate	(319,020)	(41,133)
Impairment (Gain) / Loss of investment	(55,700,580)	(3,134,067)
Unrealized gain on short term investment	(4,385,339)	(6,316,574)
Finance cost	2,470	805
	(59,743,137)	(8,848,575)
Profit / (Loss) before working capital changes	4,412,158	10,477,177
Changes in working capital:		
(Increase)/ decrease in:		
Advances & other receivables	29,434	153,000
Lease Rental Receivables	(2,830,758)	-
Trade and other payables	(3,450,052)	1,435,583
	(6,251,376)	1,588,583
Cash generated from operations	(1,839,218)	12,065,760
Finance cost paid	(2,470)	(805)
Dividend paid	(5,923)	-
Short term investment	11,000,000	-
Income tax paid	(6,687,130)	(3,270,346)
	4,304,477	(3,271,151)
Net cash generated from / (used in) operating activities		
Long term financing		
Net increase / (decrease) in cash and cash equivalents	2,465,259	8,794,609
Cash and cash equivalents at the beginning of year	17,686,376	17,370,868
Cash and cash equivalents at the end of quarter	20,151,635	26,165,477

The annexed notes form an integral part of these financial statements


 CHIEF EXECUTIVE OFFICER


 DIRECTOR


 CHIEF FINANCIAL OFFICER

KOHINOOR INDUSTRIES LIMITED

NOTES TO THE ACCOUNTS

FOR THE QUARTER ENDED SEPTEMBER 30, 2025

1- THE COMPANY AND ITS OPERATIONS

Kohinoor Industries Limited is a public limited, quoted company incorporated in Pakistan under the Companies Act 1913(now the Companies Ordinance ,1984).The principal activity of company was to manufacture and sell yarn. The operational activities have been closed down with effect from 12th October 2007.

Board of director's in its meeting held on 30th April, 2008 decided to closed down the business as due to increase in prices of raw material and other inputs without increase in yarn sales prices in the local and international market, the operation of the textile unit had become most uneconomical and huge losses were expected to arise if the business was carried on.It was unanimously decided that business be closed down and machinery be disposed off and for that purpose a committee was formed consisting of Managers;Manager sale,Mnager accounts, headed by chief operational officer.

Factory building has been leased out to other Industrial units whereas school building is also rented. The company vide Sub-Clause II of the Memorandum of Association is authorised to lease and let out on hire it's business premises as when it is considered fit.

GOING CONCERN ASSUMPTION

2- BASIS OF PREPARATION

As stated above the textile business has been closed down. As per resolution of Board of Directors in the meeting held on 27-04-2013, it is stated that management has no plan to dispose off fixed assets of the company. It will continue leasing business of renting out the property which is quite viable activity. The financial statements thus have been prepared on going concern basis

3- CONTINGENCIES AND COMMITMENTS

There have been no changes in the contingencies and commitments as disclosed in the annual financial statements of the company for the year ended 30th June, 2025.

4- TAXATION

Provision in respect of taxation, for this quarter , is estimated only and final liability will be determine on the basis of annual results.

5- These accounts are un-audited and are being submitted to share holders as requirements of the Companies Act, 2017.

6- Figures have been rounded off nearest to the rupee and comparative figures have been r-arranged, wherever necessary, for the purpose of comparison.